

Summary Translation of Invoices Issued by  
[Client's Name] to Various Customers

The attached thirty (30) pages of invoices show products sold by [Client's Name] in 2011 and provide in pertinent part as follows:

Customer: (a) Total Amount of Invoice(s)  
(b) Invoice Date(s)  
(c) Number of invoices

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[Customer's Name] (a) 3,330.14 U.S. Dollars  
(b) July 5, 2011  
(c) 1 invoice

[Customer's Name] (a) 3,236.77 U.S. Dollars  
(b) July 6, 2011  
(c) 1 invoice

[Customer's Name] (a) 3,689.00 U.S. Dollars  
(b) July 12, 2011  
(c) 1 invoice

[Customer's Name] (a) 4,932.75 U.S. Dollars  
(b) July 15, 2011  
(c) 1 invoice

[Customer's Name] (a) 8,785.25 U.S. Dollars  
(b) From July 16 to  
September 26, 2011  
(c) 2 invoices

[Customer's Name] (a) 12,280.03 U.S. Dollars  
(b) From July 19 to  
September 7, 2011  
(c) 2 invoices

[Customer's Name] (a) 3,314.85 U.S. Dollars  
(b) July 21, 2011  
(c) 1 invoice

[Customer's Name] (a) 4,949.98 U.S. Dollars  
(b) July 22, 2011  
(c) 1 invoice

Summary Translation of 2008 Corporate Tax Return Filed by [insert client name]  
("Company") with the Mexican Tax Authorities ("Authorities")

On September 29, 2009, the above-referenced Authorities acknowledged receipt of the attached twenty-four (24) page tax return ("Return") filed by the Company for fiscal year 2008. The most important aspects of the Return are as follows:

1. The Company's Mexican tax identification number is [tax identification number], and its legal representative is [representative], whose tax identification number is [tax identification number].

[See "R.F.C." and "Razón Social" on pages one and three of the Return. See also "Apellido..." and "RFC del Representante..." on page three of the Return.]

2. The Company reported gross income in the amount of 115,976,455 Mexican Pesos.

[See "Total de Ingresos Acumulables" on page thirteen of the Return.]

3. After subtracting 106,467,675 Mexican Pesos in authorized deductions, the Company reported 9,508,780 Mexican Pesos in pre-tax income.

[See "Total de Deducciones..." and "Utilidad o Pérdida Fiscal..." on page thirteen of the Return.]

4. After paying 1,058,000 Mexican Pesos for its workers' profit-sharing plan, the Company reported 8,450,780 Mexican Pesos in profits, based upon which it owed 2,366,218 Mexican Pesos in income tax.

[See "PTU Pagada...", "Utilidad Fiscal..." and "Impuesto Sobre la Renta..." on page thirteen of the Return.]

5. Having already pre-paid 3,497,587 Mexican Pesos and withheld 36,243 Mexican Pesos for income tax purposes, the Company owed no tax for the 2008 fiscal year, and instead carried forward an income tax credit of 1,167,612 Mexican Pesos and a positive tax credit of 30,397 Mexican Pesos for cash deposits.

[See “Pagos Provisionales Efectuados”, “Impuesto Retenido...”, “Diferencia a Favor...”, “Impuesto Acreditable por Depósitos...” and “Impuesto a Cargo...” on page thirteen of the Return.]

6. The Company’s general balance sheet on the Return includes the following figures (in Mexican Pesos):

a. Cash and Bank Holdings	2,571,655
b. Investments in Mexican Securities	1,580,385
c. Accounts Receivable from Mexican Customers	8,867,399
d. Tax Credits	367,391
e. Total Inventory	13,583,646
f. Other Liquid Assets	971,251
g. Buildings	2,762,183
h. Buildings in Process	2,524,550
i. Machinery and Equipment	5,186,634
j. Furniture and Office Equipment	213,491
k. Computer Equipment	520,021
l. Vehicles	5,307,966
m. Accumulated Depreciation	-7,448,583
n. Deferred Charges and Expenses	1,446,767
o. Total Assets	38,455,296
p. Mexican Accounts Payable	8,564,297
q. Taxes to be paid	292,041
r. Other Liabilities	1,937,760

s. Total Liabilities	10,794,098
t. Shareholders' Contributions (Capital Stock)	4,620,000
u. Reserves	16,825
v. Accumulated Profits	16,767,050
w. Fiscal Year Profit	6,257,323
x. Total Accounting Capital	27,661,198
y. Total Liabilities and Accounting Capital	38,455,296

[See "H. Estado de Posición Financiera (Balance)" on page twelve of the Return.]

7. The Company's statement of profits and losses on the Return includes the following figures (in Mexican Pesos):

a. Net Income	113,516,975
b. Cost of Merchandise, Sales, and/or Services	80,781,161
c. Gross Profit	32,735,814
d. Operating Expenses	22,639,953
e. Operating Profit	10,095,861
f. Pre-Tax Profit	9,590,054
g. Income Tax	2,366,218
h. Workers' Profit-Sharing Plan	966,513
i. Net Profit	6,257,323

[See "E. Estado de Resultados" on page eight of the Return.]

Summary Translation of Mexican Property Lease Agreement  
between [Lessor] and [Lessee] (collectively, the "Parties")

The attached nine (9) page lease agreement ("Agreement") by and between John Smith ("Lessor") and John Doe ("Lessee"), as represented by [*insert representative's name*] ("Representative"), was executed on February 1, 2006, and states in pertinent part as follows:

1. The Lessor is the co-owner of a property ("Property") located at [*insert address*] in the city of Monterrey, Mexico.

[*See sections 1.2 on page one and 2.3 on page two of the Agreement.*]

2. The Property was registered on [*date*] with the Public Registry of Property in Monterrey, Mexico, under number [*insert number*], volume [*insert volume*], book [*insert book*].

[*See section 1.2 on page two of the Agreement.*]

3. The Lessor has sufficient authority to lease the Property to the Lessee pursuant to the terms of this Agreement. The remaining co-owners of the Property have granted a power of attorney allowing for the Lessor to execute the lease on their behalf.

[*See sections 1.2 and 1.3 on page two of the Agreement.*]

4. The Lessee is a company duly formed pursuant to Mexican law and with sufficient legal capacity to enter into this Agreement through its duly-appointed Representative, as set forth in notarial deed number [*insert number*] issued by

[*insert name*], the [*insert number*] Notary Public in Nuevo Leon, Mexico.

[*See sections 2.1 and 2.2 on page two of the Agreement.*]

5. The Lessee agrees to pay the Lessor the monthly amount of 10,000 Mexican Pesos, including value-added tax. The Lessee also agrees to pay any additional taxes arising from the lease.

[*See "Segunda" on page three of the Agreement.*]

6. If the Lessee remains on the Property after the expiration of this Agreement, the Lessee shall pay 15,000 Mexican Pesos per month as rent.

[*See "Quinta" on pages three and four of the Agreement.*]

7. This Agreement shall remain in effect for six years, specifically, from February 1, 2006, to February 28, 2012.

[*See "Tercera" on page three of the Agreement.*]

8. The Lessee shall use the Property solely for its business purposes.

[*See "Octava" on page four of the Agreement.*]

9. The Lessor and the Lessee both signed the Agreement on February 1, 2006, before two witnesses.

[*See signatures on page nine of the Agreement.*]

Summary Translation of Venezuelan Commercial Registry Entry (“Entry”)  
regarding [client’s name] (“Company”)

The attached eight-page Entry regarding the above-referenced Company provides in pertinent part as follows:

1. On August 22, 2011, the Venezuelan Ministry of People’s Power for Internal Relations and Justice (“Ministry”) acknowledged receipt of the written request by [name] as the Company’s representative to file a certified copy of the minutes (“Minutes”) of a meeting held by the Company’s shareholders on March 11, 2007 (“Meeting”).

[See “República Bolivariana...” on page four of the Entry. See also “Yo...” on page three of the Entry.]

2. The Minutes of the Meeting provide in pertinent part as follows:

- a. On March 11, 2007, [name] and [name] (collectively, the “Shareholders”) met in order to transact business on the Company’s behalf.

[See “ACTA DE ASAMBLEA...” on page five of the Entry.]

- b. As one of the Company’s directors, [name] was also present, as were two guests, [name] and [name].

[See “Se encontraban también...” and “Representada la totalidad...” on page five of the Entry.]

Summary Translation of 2010 Venezuelan Income Tax Return (“Return”)  
Filed by [name] (“Company”)

The attached five (5) page Return filed by the Company for fiscal year 2010 provides in pertinent part as follows:

1. The Company’s Venezuelan tax registration number is  
  
[number]. [See “No. RIF” on page one and three of the Return.]
  
2. The Company reported 81,014.52 [Strong] Bolivars in taxable income for the fiscal year 2010, based upon which it owed 12,152.17 [Strong] Bolivars in income tax.  
  
[See “Renta Neta Mundial...” and “Total Impuesto Determinado...” on page one of the Return.]
  
3. Having already pre-paid 2,925.56 [Strong] Bolivars for income tax purposes, the Company owed 9,226.61 [Strong] in income tax for the 2010 fiscal year.  
  
[See “Total Anticipos” on page two of the Return. See also “Total Impuesto a Pagar...” on page two of the Return.]
  
4. The Company paid the amount owed (9,226.61 [Strong] Bolivars) on April 1, 2011, at BBVA Banco Provincial.  
  
[See “Monto en BsF” on page five of the Return.]